

Charitable Gift Planning Opportunities

There are many ways to make a significant gift commitment to Covenant Retirement Communities:

- Gifts of Securities
- Gifts of Real Estate
- Bequest by Will
- Bequest by Revocable Trust
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Retirement Plan Assets
- Life Insurance

Your gift can be designated for a specific campus and the use of your gift can be undesignated, designated for benevolent care, or another purpose that is important to you. Charitable planned gifts provide financial flexibility as well as tax benefits and can provide you with the opportunity to increase your gift while decreasing estate taxes, capital gains taxes, or income taxes.

To learn more about making a charitable gift commitment, contact the campus Executive Director, Stewardship Manager or the Stewardship Officer (see below):

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This information is not intended as legal, financial, or tax-planning advice.